

Creating a Comprehensive Global Security Leader to Define the Future of Cybersecurity



BLUE COAT®

Symantec to Acquire Blue Coat An Exciting Opportunity to Enhance Its Leadership Position to Set the Pace for Innovation Industrywide

Shared vision to define the future of cybersecurity; providing best-in-class customer and partner experiences by:



PROTECTING CUSTOMERS AGAINST MORE CYBER THREATS:

Provides best-in-breed protection, detection and remediation across endpoint, email, web, network and servers.



HELPING ENTERPRISES SECURELY EMBRACE THE CLOUD:

Delivers security for the cloud generation of users, data and apps, for the cloud, from the cloud and to the cloud.



POWERING A NEW WAVE OF CYBER INNOVATION:

Brings together a formidable scale of investment in cyber R&D and threat research.

THE COMBINED COMPANY BY THE NUMBERS

3,000+

Engineers & Researchers

385,000

Customers Worldwide

12,000+

Cloud Apps Protected

1 Billion

Web Requests Categorized Daily

64,000+

Data Centers Protected

175 Million

Endpoints Protected

2 Billion

Emails Scanned Daily

4 Million

Previously Unseen Threats Per Day

“With this transaction, we will have the scale, portfolio and resources necessary to usher in a new era of innovation designed to help protect large customers and individual consumers against insider threats and sophisticated cybercriminals.”

– **Dan Schulman**, Chairman of Symantec

“Once combined, we will offer customers around the world — from large enterprises and governments to individual consumers — unrivaled threat protection and unmatched cloud security.”

– **Greg Clark**, Blue Coat CEO



TRANSACTION VALUE:

\$4.65 Billion¹

EXPECTED CLOSING:

Third calendar quarter of 2016

COMBINED LEADERSHIP

Greg Clark, Blue Coat CEO, to become CEO of Symantec and to join as a new director on Symantec's Board

Thomas Seifert to continue as CFO of Symantec

Dan Schulman to continue as Symantec's Chairman of the Board

David Humphrey, a Managing Director of Bain Capital, will join as a new director on Symantec's Board

BLUE COAT ADDS SIGNIFICANT VALUE & GROWTH

Highly accretive

17% year-over-year growth²

22% non-GAAP operating margin²

¹Purchase price of \$4.65 billion based on estimated Blue Coat debt and cash balances at time of close and before estimated transaction expenses.

²For Blue Coat's fiscal year ending April 30, 2016.

STRONGER TOGETHER TO DEFINE THE FUTURE OF CYBERSECURITY

FOR MORE INFORMATION VISIT WWW.SYMANTEC.COM OR WWW.BLUECOAT.COM