



Separating Security and Information Management into Two Industry-Leading Technology Companies

October 9, 2014

Forward Looking Statements

This presentation contains statements regarding our strategic direction and our projected financial and business results, which may be considered forward-looking within the meaning of the U.S. federal securities laws, including statements regarding our intention to separate the company into two, independent publicly traded companies and the expected benefits to be realized as a result of the separation; the projected market growth rates and margin expansion opportunities for the security business and the information management business; statements regarding our competitive advantage in security and information management; statements with respect to the proposed timing of the separation; and our reiteration of Symantec's previously-issued quarterly guidance on revenue, operating margin and earnings per share. These statements are subject to known and unknown risks, uncertainties and other factors that may cause our actual results, levels of activity, performance or achievements to differ materially from results expressed or implied in this press release. Such risk factors include those related to: risks related to the separation of the company into the security business and the information management business, general economic conditions; maintaining customer and partner relationships; the anticipated growth of certain market segments, particularly with regard to security and information management; the competitive environment in the software industry; changes to operating systems and product strategy by vendors of operating systems; fluctuations in currency exchange rates; the timing and market acceptance of new product releases and upgrades; the successful development of new products; and the degree to which these products and businesses gain market acceptance. Actual results may differ materially from those contained in the forward-looking statements in this presentation. We assume no obligation, and do not intend, to update these forward-looking statements as a result of future events or developments. Additional information concerning these and other risks factors is contained in the Risk Factors sections of our Form 10-K for the year ended March 28, 2014.

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We assume no obligation to update any forward-looking information contained in this presentation.

Announcement Highlights

- Board of Directors has unanimously approved a plan to separate Symantec into two, industry-leading, publicly traded companies

SECURITY

- *Leveraging our intelligence network in setting a new standard to help people and their organizations protect their information – be it their data, identities or transactions*
- World's largest civilian cyberintelligence threat network
- Revenue¹: \$4.2 billion
- \$38 billion CY2018 TAM²

INFORMATION MANAGEMENT

- *Enabling end-to-end visibility of customers' information across its entire lifecycle to help harness the power of their information when they need it, wherever they need it, wherever it resides*
- #1 in Backup and Recovery
- Revenue¹: \$2.5 billion
- \$16 billion CY2018 TAM²

¹ FY2014 GAAP metrics
² Source: IDC, Gartner, Symantec

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Strategic Rationale for Separation

Focus



- Unique growth opportunities in each
- Tailor R&D investments and go-to-market capabilities to unique market dynamics

Reduce operational complexity



- Streamlining processes
 - Simplifying each organization
 - Making it easier for customers to do business with us

Enhance strategic flexibility



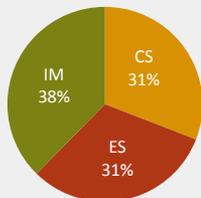
- Realign efforts toward distinct opportunities for growth and margin expansion
- Set capital allocation policy as well as M&A and partnership strategies that align to specific needs

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Two Independent Companies with Strong Financial Profiles



Revenue¹: \$6.7 billion



CS = Consumer Security
 ES = Enterprise Security
 IM = Information Management

¹ FY2014 GAAP metrics
² Excluding reconciling items
³ Source: IDC, 2013

SECURITY

- Revenue¹: \$4.2 billion
- Operating Margin^{1,2}: 30%
- 1 billion+ systems
- 42 million attack sensors in 157 countries
- 4 trillion+ threat indicators, updated at the rate of 200,000 new threats per second

INFORMATION MANAGEMENT

- Revenue¹: \$2.5 billion
- Operating Margin^{1,2}: 23%
- 75% of Fortune 500
- Global leader in backup
- NetBackup appliance: 36% market share³

Security Business Overview

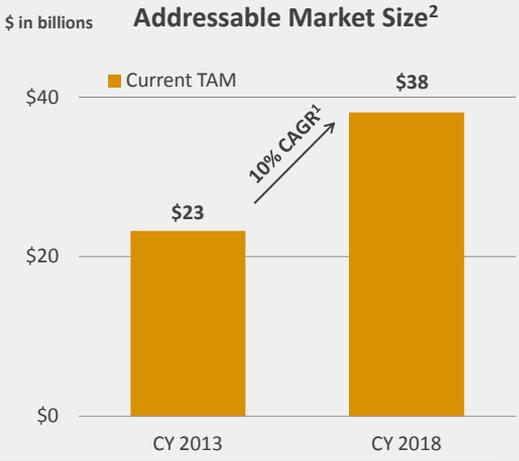
- ✓ World's largest civilian cyberintelligence threat network
- ✓ Market leader in endpoint security, cloud-based email security, data loss prevention, and trust services
- ✓ Double-digit growth in Mobile and MSS
- ✓ High margin Norton business
- ✓ Significant margin expansion opportunity

CURRENT SECURITY PRODUCTS



Security Market Dynamics

- ✓ Cyber attacks are more persistent and relentless than before
- ✓ Need for unified and intelligent security solutions is greater than ever
- ✓ Frequency, complexity, sophistication, and impact of threats have increased
 - 91% increase in targeted attacks
 - 38% of mobile users victims of cybercrime
 - 552 million exposed identities



Large and Growing Markets Driven by Evolving Threats

¹ Represents CY13-CY18 CAGR for current total addressable market
² Source: IDC, Gartner, Symantec



Security: How We Are Going to Win

Deliver a unified security platform that integrates threat information in a big data platform for superior threat analysis

Cybersecurity service capabilities to span managed security, incident response, threat adversary intelligence and simulation-based training

Simplify and integrate diverse capabilities such as Advanced Threat Protection and Data Loss Prevention into a best-in-class security portfolio

Our Competitive Advantage

We see more, analyze more, and therefore know more about security threats than any other company in the world



Information Management Overview

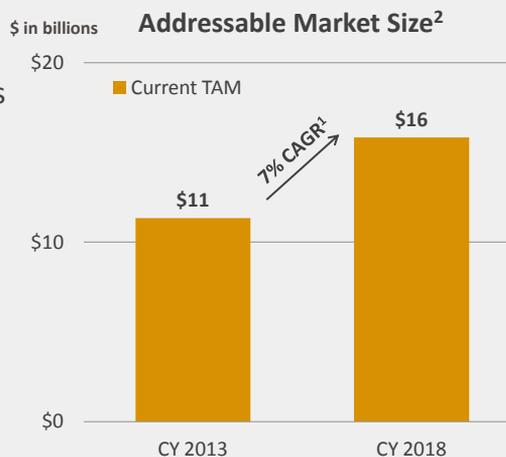
- Global leader in Backup: #1 share
- Fastest growing backup appliance in the industry
- High margin information availability business
- Significant margin expansion opportunities
- Well-positioned to benefit from information growth and increasing data complexity



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Information Management Market Dynamics

- Emerging technologies and market trends such as mobile, virtualization, hybrid clouds and now the Internet of Things are driving exponential data growth
- Data consumption is increasing, and managing information is more complex
 - Big data investments to double in 2 years
- Increased information fragmentation



Large and Growing Markets Driven by Exponential Information Growth

¹ Represents CY13-CY18 CAGR for current total addressable market

² Source: IDC, Gartner, Symantec

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Information Management: How We Are Going to Win



Innovate across our best-in-class portfolio to provide resilient, reliable foundational products for our customers' information management strategy

Deliver capabilities however customers want to buy (on premise software, integrated appliances or cloud)



Deliver solutions that dramatically reduce the Total Cost of Ownership of storing, managing, and deriving insights and business value from information

Help customers reduce the unmanaged proliferation of redundant and unused data



Enable visibility, management, and control across an organization's entire information landscape through an intelligent information fabric layer that integrates with our portfolio and third-party ecosystems

Our Competitive Advantage

We enable end-to-end visibility of our customers' information across its entire lifecycle

Management Team

SECURITY



Michael A. Brown, President and CEO

- Chairman and CEO, Quantum
- BA, Harvard; MBA, Stanford
- 30 years of industry experience



Thomas Seifert, CFO

- CFO, Brightstar
- CFO and Interim CEO, AMD
- BA & MBA, Friedrich Alexander University; MA, Wayne State
- 24 years of industry experience

INFORMATION MANAGEMENT



John Gannon, General Manager

- President and COO, Quantum; led HP's commercial PC business
- BS, US Air Force Academy; MBA Southern Illinois University
- 33 years of industry experience



Don Rath, Acting CFO

- Senior Tax and Finance Roles at Synopsys, Chiron, and VERITAS
- BA, Yale; MBA, Haas; MS, Golden Gate University
- 24 years of industry experience

Transaction Details

Transaction Structure	<ul style="list-style-type: none"> Symantec shareholders will receive a pro rata distribution of shares in the information management company via a tax free spin-off
Timing	<ul style="list-style-type: none"> Expected to be completed end of December 2015, subject to customary closing conditions, including: <ul style="list-style-type: none"> – Receipt of favorable opinions as to the tax-free nature of the spinoff – Effectiveness of a Form 10 SEC filing – Receipt of regulatory approvals in all relevant jurisdictions
Financial Details	<ul style="list-style-type: none"> Both companies to be well capitalized with strong balance sheets Expect our security business to retain its investment grade status Expect to incur separation and restructuring charges associated with this transaction We remain committed to returning cash to shareholders in the form of dividends and share repurchases through the date of separation Symantec reiterates the September quarterly guidance as stated on its August earnings call

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Investment Highlights

SECURITY

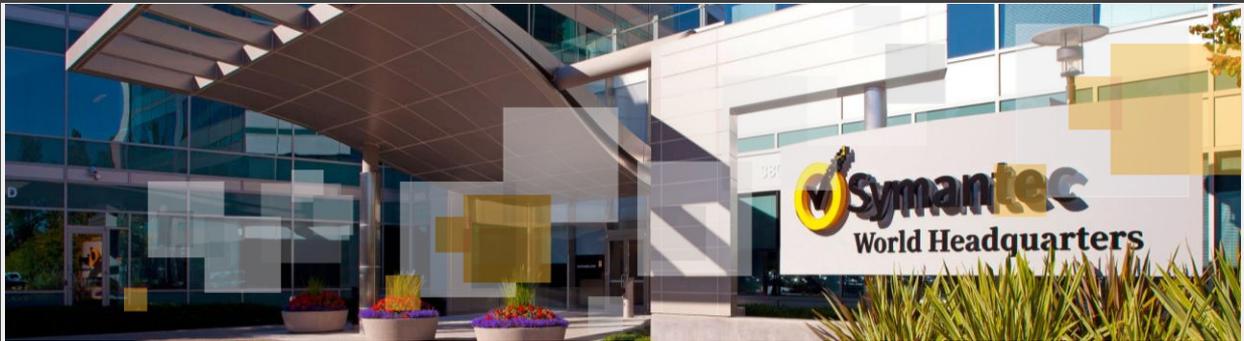
- World's largest civilian cyberintelligence threat network
- Market leader with a large market opportunity
- Continued and persistent cyber attacks highlight the need for unified security
- High margin Norton business
- Significant margin expansion opportunity

INFORMATION MANAGEMENT

- Market leader in enterprise backup and storage management products
- Market growing at rapid pace, influenced by increased data volumes and complexity
- Uniquely positioned to help organizations get in control of their information
- High margin information availability business
- Significant margin expansion opportunity

Unlock Significant Shareholder Value with Focus, Reduction of Operational Complexity, and Enhanced Strategic Flexibility

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